



# Voucher valued at CHF 1000.00

## For a free asset analysis

- Analysis of the depot structure
- Credit-worthiness analysis
- Analysis of bond share
- Analysis of real property share
- Analysis of stock share
- Analysis of alternative investments and derivatives
- Analysis of behavior of your depot in different market phases
- BVV2 check
  
- Suggestions for new strategic positioning
- Suggestions for performance optimization
- Suggestions for risk optimization
- Suggestions for cost reduction
- Suggestions for investment controlling

## This is what we need:

- For a comprehensive and detailed asset analysis, send us copies of your current asset directories. In the case of depot statements, you can of course cover the name of the depot bank and account numbers. Please use the enclosed envelope for this.

### Sender:

Name: \_\_\_\_\_

First name: \_\_\_\_\_

Company: \_\_\_\_\_

Street / No.: \_\_\_\_\_

Zip code / city / country: \_\_\_\_\_

Telephone: \_\_\_\_\_

E-mail: \_\_\_\_\_

You will receive the analysis individually prepared for you whenever possible within two weeks. This represents a non-binding proposal for the optimization of your assets and does not involve any obligations on your part. Your documents will be handled confidentially and discreetly in our company.